

Attachment 3: Fiscal Agent API Requirements

Below are examples of what is needed for the Application Programming Interface (API) integration for fiscal agent services in the Home Health Aide App. This list includes the minimum requirements necessary for the API.

1. Provides API with the following functionality:
 1. Create/Update/Delete Employer (Client)
 2. Create/Update/Delete Employee (Aide)
 3. Create/Update/Delete Time entry
 1. Create/Update/Delete pay periods.
 2. Execute payroll run for period.
2. All appropriate taxes are withheld and paid.
3. Generates and files all tax documents.
4. Able to generate appropriate documents for Household Employee Payroll (per IRS requirements)
5. Execute payroll via direct deposit.
6. Work with whatever financial requirements is needed by COA (transfer money from county, or any other method outlined by COA)

Example points of integration:

Onboarding through the Application

At this stage of the customer journey the contractor's system will potentially start services with the client. The contractor will have access to profile data from the client at this point.

Matching and Starting Service in the Application

At this stage of the customer journey the contractor's system will potentially start services with the client and aide. At this point the aide will start service with the contractor which will include but is not limited to tax setup, service onboarding, background checks, and signing forms.

Payment through the Application

At this stage of the customer journey the contractor's system will collect clock in/clock out data on behalf of the client from the aide. In this stage the contractor will also demonstrate payout, reporting, and customer service through the application.

YOUR HEALTH.
YOU'RE HOME.